



Valuology

Helping valuation providers develop standards, improve practice and
reduce risk

Introduction



- Valuations are required to support a wide range of investment activity in the financial markets. As those markets develop, so do the opportunities for firms providing valuation services.
- As increasing numbers of individuals and organisations rely on valuations, so does the scrutiny of valuation by financial and professional regulators. Coupled with increased litigation this makes valuation one of the highest profile and riskiest of professional services.
- Valuology provides a consultancy service aimed at helping organisations and firms ensure that their valuation policies and procedures are best in class and reflect globally accepted standards of professionalism.
- Our objective is to maximise market confidence in the valuations provided and minimise risks for providers and users
- So, whether you are looking to reduce risk, improve practice, develop standards or just simply need an external perspective... Valuology can help you!

Over 30 years experience within the valuation profession around the world



Chris Thorne spent over 35 years as a valuer in the private sector, primarily involved with commercial real estate.

He is a former Chairman of the International Valuation Standards Board and between 2010 and 2015 was the IVSC's technical director.



Between 2000 and 2015 Marianne Tissier was Executive Director of the International Valuation Standards Council.

Her earlier career included extensive experience as a senior executive in a large professional organisation, with a particular emphasis on the international development of the profession.

Valuology has an unparalleled expertise and knowledge of valuation standards and the profession around the world

What we do



RISK MANAGEMENT

We review firms' valuation processes and documentation to check that risks are adequately considered and mitigated, and that they are complying with relevant standards.

TRAINING

We provide in house training on regulatory and professional valuation requirements and their practical implications for firms

PROFESSIONAL SUPPORT

We supply early stage guidance and advice for professional bodies to ensure their growth and development is aligned with international best practice and help the organisation become self-sustaining

MONITORING

We provide external audits of a firm's work to check compliance with its processes and procedures.

Potential benefits of using Valuology



Professional Obligations

- Ensuring compliance with relevant professional standards
- Help to create or improve standards

Professional Indemnity

- Managing financial and reputational risk
- Minimising the costs of insurance by avoiding claims

Increase Client Confidence

- Ensuring valuations are clearly communicated
- Demonstrating that quality control systems are robust

Process Improvements

- Reducing potential for errors
- Increasing efficiency
- Independent monitoring of compliance

Our ABCD approach ensures great delivery, every time



Analysis

- We analyse firms' processes, templates and documents for the acceptance, allocation and undertaking of valuation tasks, and discuss how these can be improved.

Build

- We run workshops with valuation teams to build awareness of firms' processes and how they can be implemented to better mitigate risk.

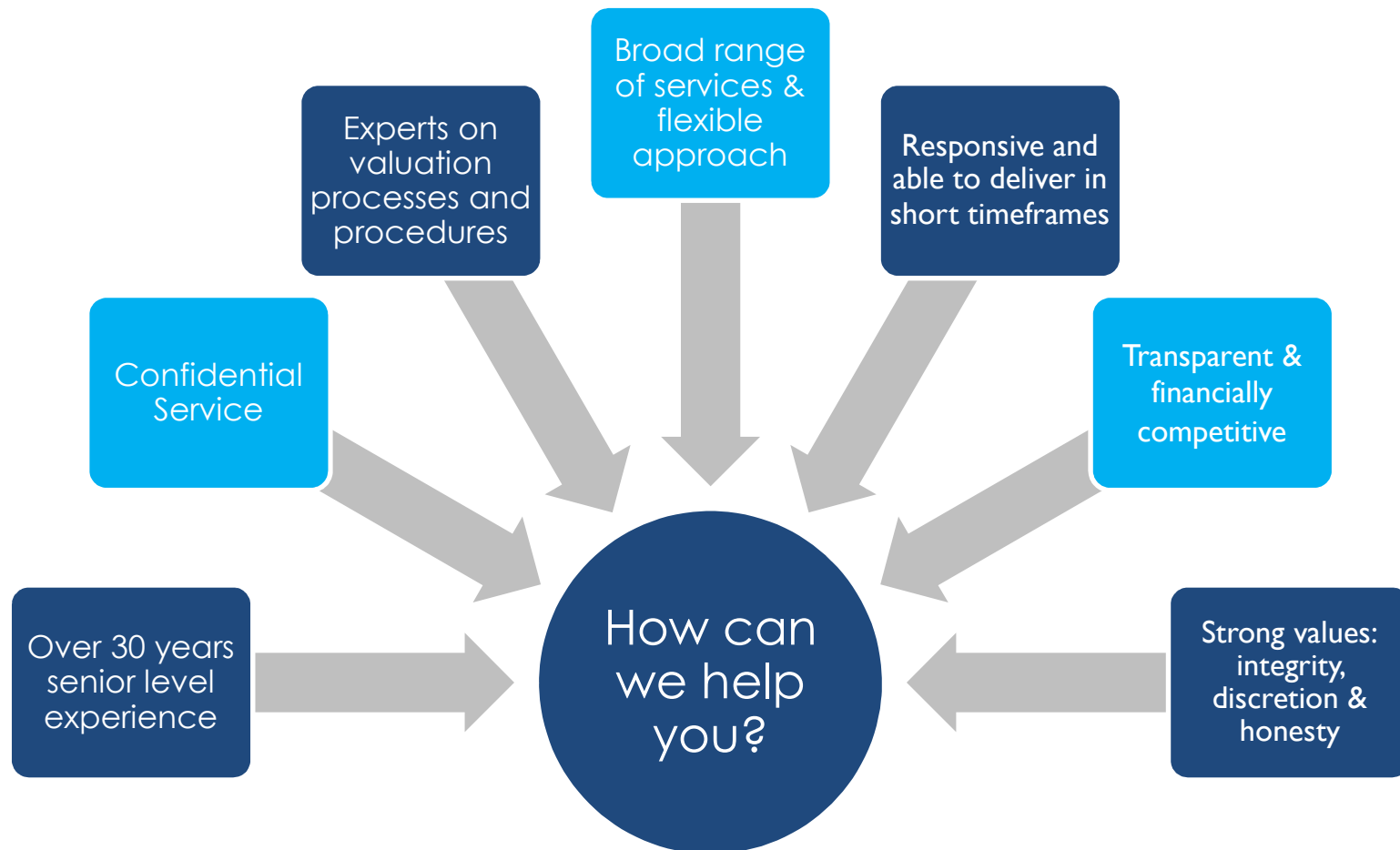
Create

- We create systems and procedures which can help firms maximise efficiency while considering and managing risk in valuation work.
- We providing practical guides on compliance with the appropriate valuation standards and relevant regulations.

Deliver

- We deliver recommended changes by drafting amendments to a firms' standard documents and templates
- We train teams on new systems and processes and act as an external auditor to monitor practical compliance

Why choose Valuology?



Get in touch...



- 🌐 We look at every project and client individually and develop a bespoke proposal to meet the brief
- 🌐 Get in touch today to see how Valuology can help you...

Chris Thorne FRICS
cthorne@valuology.org
+44 (0)7718807326

Marianne Tissier
mtissier@valuology.org
+44 (0)7939068970

- 🌐 We can undertake a specific project for a fixed price, or can offer a monthly retainer for a certain number of hours when we can be “on call” to you or team to deal with questions and queries that arise in the course of their work related to technical or compliance issues

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